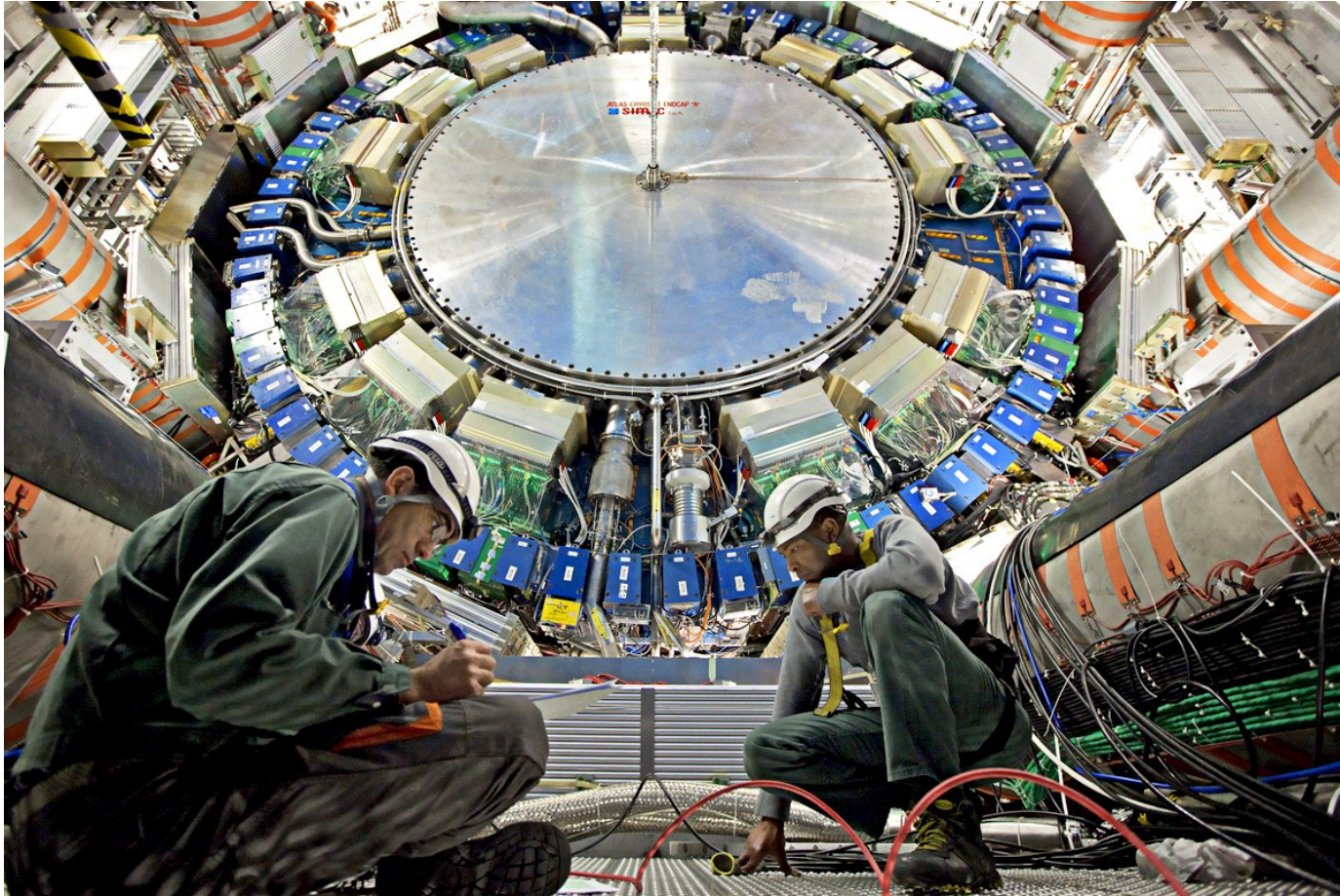
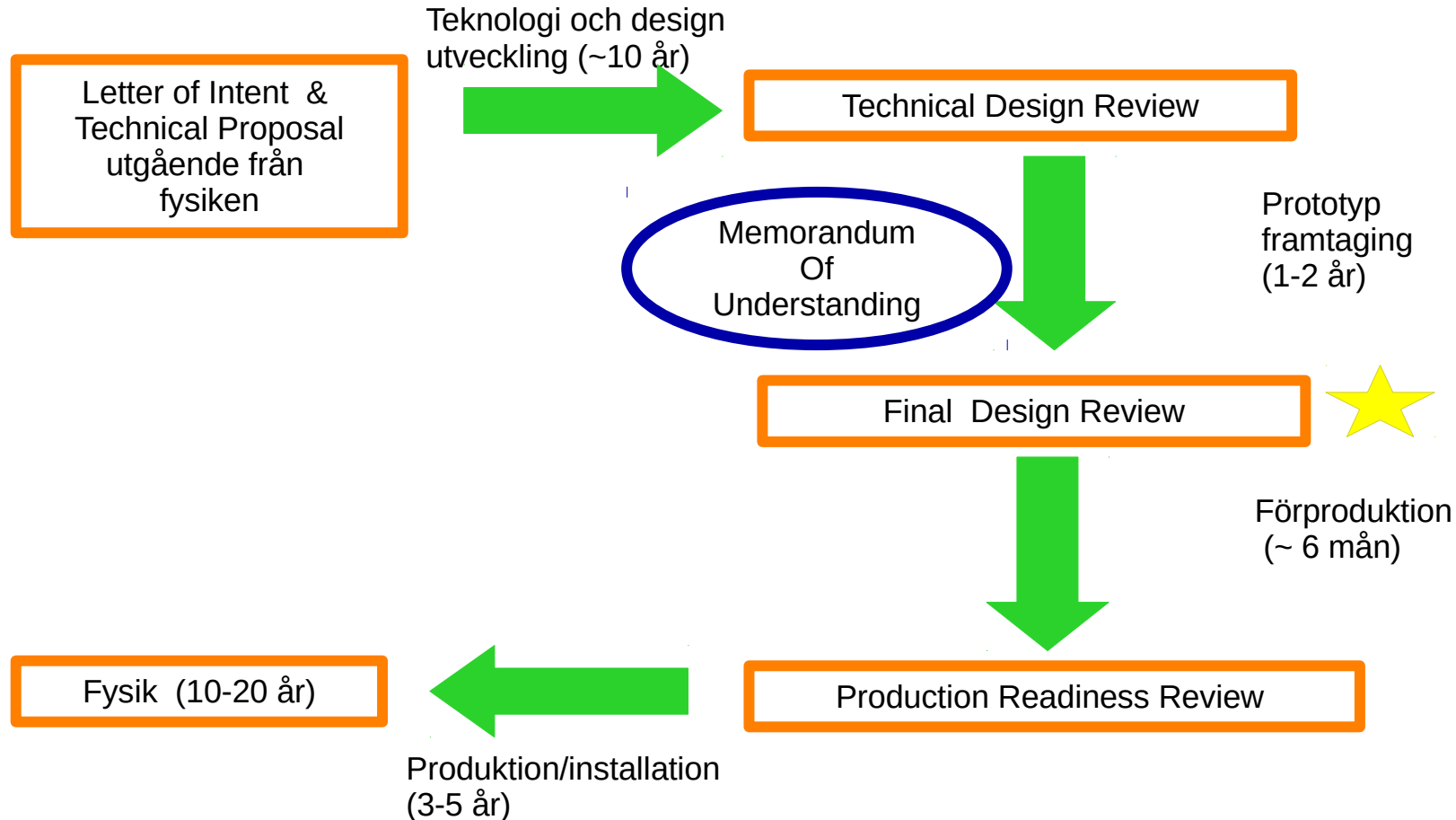


Elektronik på CERN

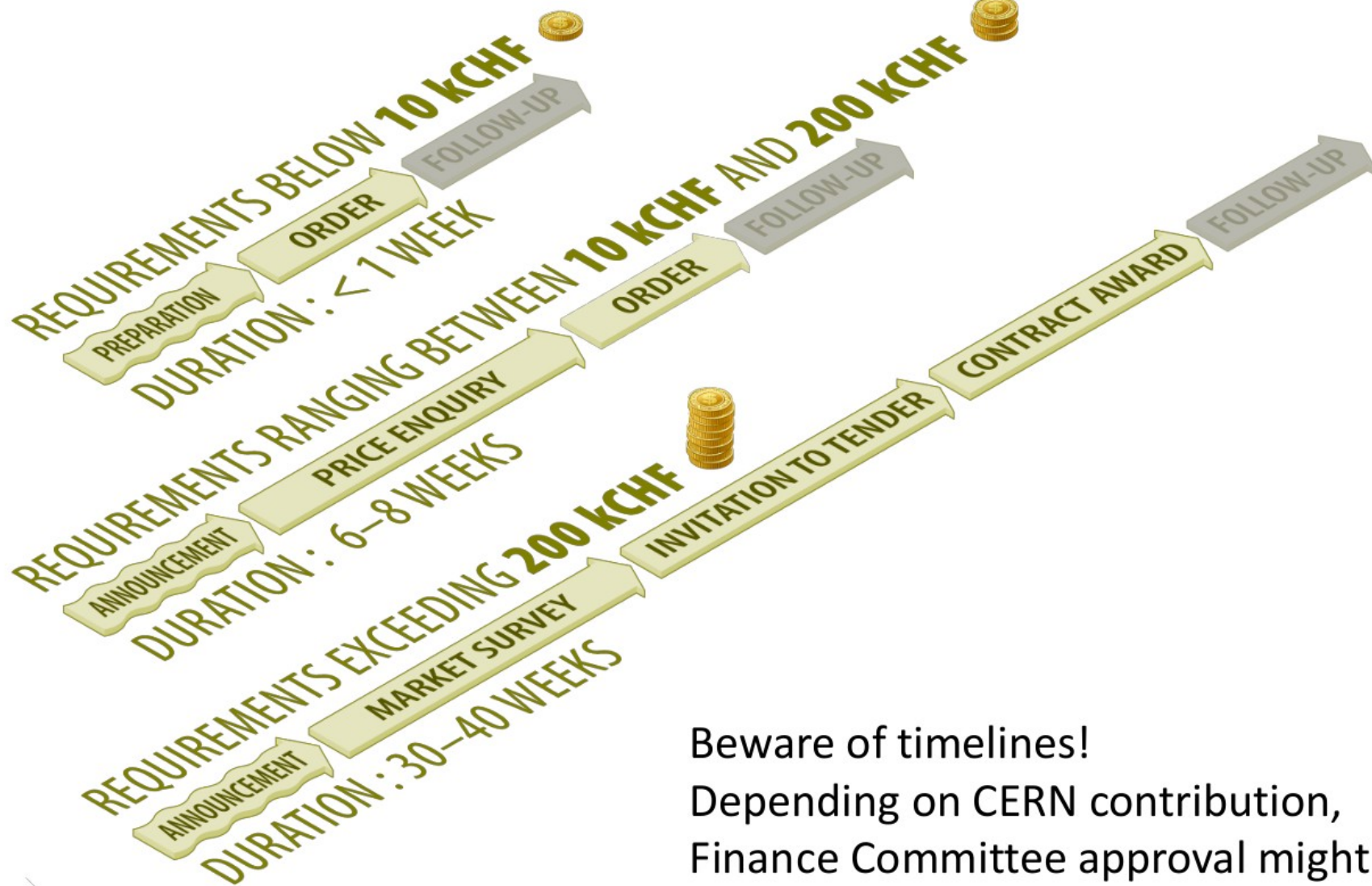


Experimentens livscykel



Upphandling





Beware of timelines!

Depending on CERN contribution,
Finance Committee approval might
be needed (potentially +12 weeks)

Range 0 – 10kCHF

Requests up to 1 kCHF

- 1 bid by Technical Officer
- [Purchase Requisition \(DAI\)](#)

Requests between 1 and 5 kCHF

- 1 written bid by Technical Officer
- [Purchase Requisition \(DAI\)](#)
- Validated by Procurement Officer

Requests between 5 and 10 kCHF

- Price enquiry by Technical Officer or Procurement Officer
- Minimum of 3 bids requested
- [Purchase Requisition \(DAI\)](#) made to the lowest compliant bidder

Range 10 – 200kCHF

Requests between 10 and 50 kCHF

- Technical specification provided by Technical Officer
- Price enquiry made by Procurement Officer
- 3 to 5 bids requested
- [Purchase Requisition \(DAI\)](#) made to the lowest compliant bidder

Requests between 50 and 200 kCHF

- Departmental Request
- Price enquiry by Procurement Officer
- 3 to 5 bids requested
- [Purchase Requisition \(DAI\)](#) made to the lowest compliant bidder

Above 200kCHF

Requests above 200 kCHF

- Departmental Request
- Market Survey followed by Invitation to Tender
- Finance Committee approval :
 - Tendering with CERN participation >750kCHF*
 - Single source with CERN participation >200kCHF*
 - Contract amount >750kCHF or single source >200kCHF, without CERN money involved and without 'transfer of risks and liability' document**

* Case C or D

** Case B

=> See slides on rules applicable to Experiments

CASE A No CERN budget Collaborations act independently	<ul style="list-style-type: none"> -CERN Procurement Rules do not apply. -Negotiations conducted by the institutes participating in the Collaboration.
CASE B No CERN budget (Collaboration Team code) but CERN is required to be the contracting party	<ul style="list-style-type: none"> -CERN will sign the contract on behalf of the funding institute(s). -Funds shall have been transferred to CERN (alternatively: pledge letter). -2 options: <ul style="list-style-type: none"> -Collaboration selects the firm and states that applicable laws have been complied with (<u>proof of correctness</u> document)* or; -The Collaboration requests CERN to launch an Invitation to Tender: <ul style="list-style-type: none"> => Firms established in CERN Member States + countries funding the Collaboration. => Negotiations conducted by CERN in cooperation with the Collaboration. => No Alignment (incl. in case of splitting). => CERN Procurement Rules and General Conditions of CERN Contracts apply. -Collaboration can request that the contract is awarded only under the condition that 50% of the tender value originates from the country(ies) providing the funds. -FC approval required, except if contractual <u>risks and liability</u> are transferred to the funding institute(s) <p>*in this case, CERN would anyway need the bid to comply with CERN's terms and conditions.</p>

Possible cases for Experiments

CASE C 100% CERN Budget (CERN budget code)	<ul style="list-style-type: none">-CERN is the contracting party.-General Conditions of CERN Contracts and CERN Procurement Rules apply.
CASE D Funded by "Common fund" established by the Collaboration (and to which CERN makes a contribution) (Common Fund Team code)	<ul style="list-style-type: none">-CERN will sign the contract on behalf of the Collaboration.-Negotiations conducted by CERN in cooperation with the Collaboration.-Firms originating from all countries of the Common Fund.-No Alignment (incl. in case of splitting).-CERN Procurement Rules and General Conditions of CERN Contracts apply.-CERN Finance Committee approval required if:<ul style="list-style-type: none">• Tendering with CERN participation >750kCHF or• Single source with CERN participation >200kCHF.

Intellectual property: GCC



CERN discloses IP to contractor

License for contractor to use CERN IP,
without warranty by CERN

License for CERN to use contractor IP
for the use of supplies/services, with
warranty by contractor

IP freshly generated belongs to CERN

Intellectual Property: reasonable modifications possible

